

Financial Strategy &
Capacity Planning

Financial strategy and planning

“A collaborative system approach to the management of demand and capacity will unlock financial and operational efficiencies.”

“Efficiency will only be achieved by excellent planning and monitoring of results and stiff action being taken to rectify failure.”

A clear financial strategy, supported by robust financial plans, is the foundation for supporting organisations in achieving their targets, whilst sustaining financial stability.

FINANCIAL STRATEGY AND PLANNING EXPERTISE

UHY Consultancy has provided strategic planning and capacity reporting in both the private and public sector.

The building blocks of strategy and capacity planning have been designed and reported by UHY Consultancy in all NHS sectors. There are a number of high level data modelling scenarios which need to be considered. These include:

- activity planning, incorporating the impact of waiting lists, RTT, cancer and diagnostics requirements;
- a detailed capital planning model is required to achieve the Trust strategies;
- assimilating trust objectives – quality / service development /

market strategy / risk mitigation, ensuring they are captured appropriately in plans;

- business cases to support capital and revenue investment;
- cost reduction plans including timing of savings and mitigation for failure to achieve targets, need to be identified;
- Long Term Financial Model (LTFM) reporting including ‘LTFM’ at a glance – a one page report for easy reading by non accountants.

Most importantly all planning must be carried out with full involvement of clinicians, to ensure it is safe, robust and achievable and will enhance quality.

UHY Consultancy reporting formats are innovative and the narrative understandable and clear.

CONTACT US

To speak to a Director please contact Mike Smith 07786 196247, alternatively, email enquiries@uhyconsultancy.co.uk or read more about us on our website at www.uhyconsultancy.uk.

We look forward to hearing from you.